

MONTGOMERY COLLEGE

Income Tax Preparer

Workforce Development and Continuing Education | Summer 2024

Recommended Course Sequence:

1. TAX003 – Income Tax Preparer (54 hours)

If you are just starting out with exploring a career in Income Tax Preparation and want to become certified in the state of Maryland, this class will help you work toward that goal.

2. TAX010 – Individual Tax Preparer Exam Test Prep (18 hours)

You can opt to take TAX010 after TAX003 if you want additional preparation before taking the Maryland Tax Preparer exam.

3. TAX007 – Small Business I Tax Course (30 hours) TAX009 – How to Start and Grow Your Tax Preparation Business (8 hours)

These are designed for individuals who are already working as tax preparers and want to expand their skills or tax business offerings.

4. TAX006 – Maryland Individual Tax Preparer Continuing Education (17 hours)

This class is for Maryland Individual Income Tax preparers who need to complete their required continuing education credits to renew/maintain their Maryland license. **Not all courses are offered every semester

and understanding the balance sheet. Review employment taxes such as Form 941, 940, Form W-2, W-3, W-9, Form 1099-NEC, and other relevant forms including 6198, 8829, and schedules M-1, M-2, K-2, K-3 and Form 7203 Basis. Textbook is required. Please see the MC Bookstore for details about textbooks. Please have the textbook at the first day of class. TWA

Course: TAX007 30 Hours

\$295 + \$150 fee = \$445; NMR add \$225

Online: Structured Remote

CRN#: 11788 5 Sessions Wed

6/5-8/21 6 - 9 p.m

No class 6/19, 7/3

Income Tax Preparation

*Foundational Course in Tax Preparation

Gain a new skill to use part time or full time! This comprehensive course covers the basics of preparing individual tax returns filed with the IRS. Review, line by line, Form 1040 and the three schedules, including Schedule A (Itemized Deductions). Explore Schedules B, C, D, and E, ethics, and Federal Tax Law. Textbook is required. Please check the MC Bookstore for details regarding textbooks. TWA

Course: TAX003 54 Hours

\$439 + \$90 fee = \$529; NMR add \$250

Rockville Campus

CRN#: 11847 9 Sessions Sat

6/1-7/27 9:30 a.m. - 4:30 p.m.

TWA: Tuition Waiver Applies; NMR: Non-Maryland Resident fee



For more information, please e-mail Income Tax Preparer

Program Director: laura.weihrauch@montgomerycollege.edu, 240-567-1862

Program Coordinator: tracy.ritenour@montgomerycollege.edu, 240-567-1807

www.montgomerycollege.edu/wdce

240-567-5188

MONTGOMERY COLLEGE

Income Tax Preparer

Workforce Development and Continuing Education | Summer 2024

Individual Tax Preparer Exam Test Prep

New course with extended hours!

This course will prepare you to take the Maryland Individual Tax Preparers Exam; the first step in becoming an individual tax preparer in Maryland by allowing you to sign federal and state tax returns. Review exam topics, including filing state and federal tax returns, income, assets, adjustments, exemptions, additions, deductions, tax computation, credits, other taxes due, payments, and ethics. Discuss the Affordable Care Act. Maryland topics include Maryland state residency, calculation of Maryland tax, Maryland state credits, calculation of local tax, local credits, state fund contributions, and payments. Practice multiple-choice questions for each exam topic and review solutions for each question; tax rules will be reviewed, as needed. *Prerequisite: TAX003 Income Tax Preparation.* TWA

Course: TAX010 18 Hours

\$219 + \$150 fee = \$369; NMR add \$160

Online: Structured Remote

CRN#: 41588 3 Sessions Sat
5/4-5/18 9:30 a.m.-4:30 p.m. 1 hour lunch break
Textbook is required. Please bring your Comprehensive Tax Bundle 2022, if you have it from TAX003. Or, it can be purchased at the MC Bookstore.

Rockville Campus

CRN#: 11790 3 Sessions Fri
8/16-8/30 9:30 a.m.-4:30 p.m. 1 hour lunch break
Textbook is required; Comprehensive Tax Bundle 2023 is available for purchase at the MC Bookstore.

Maryland Individual Tax Preparer Continuing Education

All Maryland Individual Income Tax preparers are required to complete 16 hours of continuing education credits when they renew their Maryland license. This course provides continuing professional education. Discuss three hours of tax law update, two hours of ethics, two hours of Maryland tax law topics, and 10 hours of federal tax law topics. Students will need to bring their Preparer Tax Identification Number (PTIN) to class to receive IRS CE credit. IRS CE credit is awarded for the calendar year that the course is completed. All materials are provided. It is suggested that you bring a laptop to class. TWA

Course: TAX006 17 Hours

\$190 + \$115 fee = \$305; NMR add \$160

Rockville Campus

CRN#: 11787 3 Sessions Fri
7/12-7/26 9 a.m.-5 p.m.

Last class on 7/26 meets 9 a.m. to noon.

Online: Structured Remote

CRN#: 41587 3 Sessions Fri
6/14-6/28 9 a.m.-5 p.m.

Last class on 6/28 meets 9 a.m. to noon.



TWA: Tuition Waiver Applies; NMR: Non-Maryland Resident fee



For more information, please e-mail Income Tax Preparer

Program Director: laura.weihrauch@montgomerycollege.edu, 240-567-1862

Program Coordinator: tracy.ritenour@montgomerycollege.edu, 240-567-1807

www.montgomerycollege.edu/wdce

240-567-5188